

Message Text

UNCLASSIFIED

PAGE 01 BRUSSE 01773 241809Z
ACTION EUR-12

INFO OCT-01 ISO-00 EB-08 FRB-01 TRSE-00 OMB-01 CEA-01 SS-15
COME-00 OPIC-06 CIAE-00 INR-07 NSAE-00 XMB-04 SP-02
/058 W

-----250059 030780 /66

R 241704Z FEB 77
FM AMEMBASSY BRUSSELS
TO SECSTATE WASHDC 9132
INFO AMEMBASSY BONN
AMEMBASSY LUXEMBOURG
AMEMBASSY THE HAGUE
USMISSION OECD PARIS

UNCLAS BRUSSELS 01773

PASS TREASURY, FEDERAL RESERVE

E.O. 11652:N/A
TAGS: ECON,BE
SUBJECT: BELGIAN BUSINESS CLIMATE ON THE UPSWING?

1.THOSE IN WASHINGTON WHO ARE WATCHING FOR SIGNS OF
STEPPED-UP ECONOMIC REVIVAL IN EUROPE MIGHT NOTE THAT
THE MONTHLY " SYNTHETIC CURVE" OF THE BELGIAN NATIONAL
BANK REVERSED DIRECTION AND ROSE SLIGHTLY (83.21) IN
LANUARY AFTER HAVING FALLEN CONTINUOUSLY FOR THE PREVIOUS
EIGHT MONTHS.THE C" CURVE" IS A MONTHLY SURVEY OF LOCAL IN-
DUSTRIALISTS ON THEIR CURRENT LEVELS OF ACTIVITY AND
NEAR-TERM FORECASTS.IN RECENT YEARS,IT HAS PROVED AN
ACCURATE LEADING INDICATOR OF OSCILLATING BUSINESS
TRENDS AND CONFIDENCE IN BELGIUM

2.NATIONAL BANK ANALYSTS TELL US THAT THIS SERIES
IS ALSO HIGHLY VALUED BY THEIR COLLEAGUES IN BONN AS A LEADING
INDICATOR OF THE WEST GERMAN ECONOMY,GIVEN
BELGIUM'S RELATIVE IMPORTANCE AS SUPPLIER OF
UNCLASSIFIED

UNCLASSIFIED

PAGE 02 BRUSSE 01773 241809Z

SEMI-PROCESSED GOODS FOR GERMAN INDUSTRY.
RENNER

UNCLASSIFIED

NNN

Message Attributes

Automatic Decaptioning: X
Capture Date: 01-Jan-1994 12:00:00 am
Channel Indicators: n/a
Current Classification: UNCLASSIFIED
Concepts: ECONOMIC RECOVERY, INDUSTRIAL DEVELOPMENT, INVESTMENT CLIMATE, BUSINESS FIRMS
Control Number: n/a
Copy: SINGLE
Sent Date: 24-Feb-1977 12:00:00 am
Decaption Date: 01-Jan-1960 12:00:00 am
Decaption Note:
Disposition Action: n/a
Disposition Approved on Date:
Disposition Case Number: n/a
Disposition Comment:
Disposition Date: 01-Jan-1960 12:00:00 am
Disposition Event:
Disposition History: n/a
Disposition Reason:
Disposition Remarks:
Document Number: 1977BRUSSE01773
Document Source: CORE
Document Unique ID: 00
Drafter: n/a
Enclosure: n/a
Executive Order: N/A
Errors: N/A
Expiration:
Film Number: D770065-0014
Format: TEL
From: BRUSSELS
Handling Restrictions: n/a
Image Path:
ISecure: 1
Legacy Key: link1977/newtext/t19770215/aaaaamrv.tel
Line Count: 57
Litigation Code IDs:
Litigation Codes:
Litigation History:
Locator: TEXT ON-LINE, ON MICROFILM
Message ID: 7374c1bf-c288-dd11-92da-001cc4696bcc
Office: ACTION EUR
Original Classification: UNCLASSIFIED
Original Handling Restrictions: n/a
Original Previous Classification: n/a
Original Previous Handling Restrictions: n/a
Page Count: 2
Previous Channel Indicators: n/a
Previous Classification: n/a
Previous Handling Restrictions: n/a
Reference: n/a
Retention: 0
Review Action: RELEASED, APPROVED
Review Content Flags:
Review Date: 01-Oct-2004 12:00:00 am
Review Event:
Review Exemptions: n/a
Review Media Identifier:
Review Release Date: n/a
Review Release Event: n/a
Review Transfer Date:
Review Withdrawn Fields: n/a
SAS ID: 3245244
Secure: OPEN
Status: NATIVE
Subject: BELGIAN BUSINESS CLIMATE ON THE UPSWING?
TAGS: ECON, BE
To: STATE
Type: TE
vdkgvwkey: odbc://SAS/SAS.dbo.SAS_Docs/7374c1bf-c288-dd11-92da-001cc4696bcc
Review Markings:
Margaret P. Grafeld
Declassified/Released
US Department of State
EO Systematic Review
22 May 2009
Markings: Margaret P. Grafeld Declassified/Released US Department of State EO Systematic Review 22 May 2009